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Department of Bioethics &  
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SCHOOL OF MEDICINE  
CASE WESTERN RESERVE  
UNIVERSITY



University Hospitals  
Cleveland Medical Center

INTENSIVE COURSE IN

# Medical Ethics, Boundaries and Professionalism

February 27-28, 2020  
September 10-11, 2020

George S. Dively Conference Center,  
11240 Bellflower Rd., Cleveland, Ohio



## INTENSIVE COURSE IN

# Medical Ethics, Boundaries and Professionalism

### Who Should Attend?

The Intensive Course in Medical Ethics, Boundaries and Professionalism is designed for physicians, physician assistants, nurse practitioners and dentists who wish or need to pursue focused study in areas of applied ethics, including boundary maintenance, and practice management.

### Statement of Need

The Doctor-Patient Relationship is a specially privileged relationship in our society. As a result, practitioners are afforded access to information and confidences by patients that are not available to anyone else. Along with this privilege comes a series of professional responsibilities for practitioners. More is expected of practitioners than from most other professionals in our society.

The practice of medicine is governed by several important ethical precepts, including: confidentiality, beneficence, respect for patient autonomy, truth telling and the highest degree of professionalism. Practitioners work within the guidelines of these principles. Yet medical practice can also be challenged by these principles, particularly when two or more of them are in conflict. This expertly taught intensive course – liberally employing case presentations – focuses on applied ethics, from boundary issues to billing practices.

### Participant Learning Objectives

*After attending this course, participants will be able to:*

- Describe the meaning and importance of medical professionalism
- Discuss how conflict of interest may compromise professionalism
- Identify three significant boundary issues and proper limits in relation to each
- Discuss the few exceptions to the principle of confidentiality
- Describe two important ethical issues with respect to operating a practice
- List three elements that help to distinguish between “Usual and Customary” and “Health Care Fraud”
- Describe errors practitioners frequently commit with regard to informed consent
- Explain how autonomy and beneficence can easily come in conflict
- Describe two issues of particular concern when prescribing controlled substances
- Explain how patients behave in two or three typical drug scams and outline appropriate provider countermeasures

### Educational Design and Methodology

The course combines lectures, participative discussions, a personal case-based reflective essay, simulations with standardized patients, a pre and post-test, and case studies to create an intensive learning environment for a small group of practitioners.

# A G E N D A

## *Thursday*

7:30-8:00 am	<b>Registration and Continental Breakfast</b>
8:00-8:45 am	<b>Introduction and MCQ Test</b>
8:45-9:45 am	<b>Conflict of Interest, Professionalism and the Fiduciary (trust) Relationship, and Case Discussions</b> Stuart Youngner, MD
9:45-10:45 am	<b>Autonomy v. Beneficence and Case Discussions</b> Mark Aulisio, PhD
10:45-11:45 am	<b>Sexual Boundaries and Case Discussions</b> Stephen B. Levine, MD
11:45-12:00 pm	<b>Break to get lunch</b>
12:00-1:30 pm	<b>Lunch Session: Sexual Boundaries and Case Discussions (Continued)</b> Stephen B. Levine, MD
1:30-2:30 pm	<b>Perspective of the State Medical Board</b> Joan K. Wehrle, CPMSM
2:30-2:45 pm	<b>Break</b>
2:45-3:15 pm	<b>MCQ Review</b> John Irwin, JD, MD, FCLM
3:15-5:15 pm	<b>Health Care Fraud: Ethical and Legal Boundaries Encompassing the Financial Aspects of Practice and Case Discussions</b> John Irwin, JD, MD, FCLM
5:15 pm	<b>Adjourn</b>

## *Friday*

7:30-8:00 am	<b>Registration and Continental Breakfast</b>
8:00-9:00 am	<b>Ethics of Self Care</b> Susan Stagno, MD
9:00-10:00 am	<b>Prescribing Controlled Drugs: Slippery Boundary Slope (Role Play)</b> Theodore Parran, MD
10:00-10:15 am	<b>Break</b>
10:15-11:30 am	<b>Risk Management and Case Discussions</b> Raymond Krncevic, JD
11:30-12:15 pm	<b>Informed Consent and Case Discussions</b> Raymond Krncevic, JD
12:15-12:30 pm	<b>Break to get lunch</b>
12:30-1:30 pm	<b>Lunch Session: Confidentiality and Case Discussions</b> O. Mary Dwyer, JD, MA
1:30-3:30 pm	<b>Ethical and Professional Boundary Simulation</b>
3:30 pm	<b>Adjourn</b>

# FACULTY

*Co-Director*

**Theodore V. Parran, Jr., MD**

Carter and Isabel Wong  
Professor of Medical Education  
Case Western Reserve University  
School of Medicine

**Mark Aulisio, PhD**

Professor and Chair of Bioethics  
Case Western Reserve University  
School of Medicine

**John R. Irwin, JD, MD, FCLM**

Attorney at Law

**Raymond Krncevic, JD**

Counsel, Tucker Ellis LLP

**Stephen B. Levine, MD**

Clinical Professor of Psychiatry  
Case Western Reserve University  
School of Medicine  
Co-Director, Center for Marital and  
Sexual Health, Beachwood, Ohio  
Co-Director, Program for Professionals

**O. Mary Dwyer, JD, MA**

Clinical Ethicist  
University Hospitals

**Joan K. Wehrle, CPMSM**

Education & Outreach Program Manager  
State Medical Board of Ohio

**Susan Stagno, MD**

Professor of Psychiatry and Bioethics  
Case Western Reserve University  
School of Medicine  
Education Director, Department of Psychiatry  
University Hospitals  
Cleveland Medical Center

**Stuart J. Youngner, MD**

Professor of Bioethics and Psychiatry  
Case Western Reserve University  
School of Medicine

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## Accreditation

Case Western Reserve University School of Medicine is accredited by the Accreditation Council for Continuing Medical Education to provide continuing medical education for physicians.

Case Western Reserve University School of Medicine designates this live activity for a maximum of **15.75 AMA PRA Category 1 Credits™**. Physicians should claim only the credit commensurate with the extent of their participation in the activity.

## ABIM MOC Statement

Successful completion of this CME activity, which includes participation in the evaluation component, enables the participant to earn up to 15.75 MOC points in the American Board of Internal Medicine's (ABIM) Maintenance of Certification (MOC) program. Participants will earn MOC points equivalent to the amount of CME credits claimed for the activity. It is the CME activity provider's responsibility to submit participant completion information to the ACCME for the purpose of granting ABIM MOC credit.

## Location and Hotel Accommodations

The course will be held at the George S. Dively Conference Center, 11240 Bellflower Rd., Cleveland, Ohio. For detailed information on location and hotel accommodations visit our website <http://case.edu/medicine/cme/courses-activities/intensive-course-series/>

## For More Information

Call Case Western Reserve University, Continuing Medical Education Program, phone (216) 983-1239 or (800) 274-8263 or visit <http://case.edu/medicine/cme/courses-activities/intensive-course-series/>

# REGISTRATION

## Registration Information

The registration fee for this course is \$1350. Fees include tuition, educational materials, breakfast, lunch and breaks. An administrative fee of \$250 will be deducted from fees for cancellations made after February 20 (for February course) or September 3 (for September course). All requests for refunds must be made in writing.

## Four Ways to Register

1. Register online at <http://bit.ly/CWRUEthics>
2. Mail this completed form with a check payable to Case Western Reserve University for \$1350 or complete the credit card information and send to:  
Continuing Medical Education Program  
10524 Euclid Avenue  
Cleveland, Ohio 44106-6026
3. Fax this form with your credit card number to (216) 201-6749
4. Phone (216) 983-1239 or (800) 274-8263 with the information requested below and your credit card number.

## Registration Form

February 27-28, 2020 CID #2670

September 10-11, 2020 CID #2671

## Medical Ethics, Boundaries and Professionalism

Name \_\_\_\_\_ Degree \_\_\_\_\_

Specialty \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

E-mail \_\_\_\_\_

Phone \_\_\_\_\_

In case of emergency \_\_\_\_\_

Dietary restrictions? \_\_\_\_\_  I will need parking

Make checks payable for \$1350 to: *Case Western Reserve University* or complete credit card information.

MasterCard  Visa  Discover

Credit card # \_\_\_\_\_ Expiration date \_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_

## Happenings in Cleveland

**Cleveland Orchestra**  
[www.clevelandorchestra.com](http://www.clevelandorchestra.com)

**Cleveland Museum of Art**  
[www.clevelandart.org](http://www.clevelandart.org)

**Playhouse Square Center**  
[www.playhousesquare.org](http://www.playhousesquare.org)

**Cleveland Play House**  
[www.clevelandplayhouse.com](http://www.clevelandplayhouse.com)

**Rock and Roll Hall of Fame and Museum**  
[www.rockhall.com](http://www.rockhall.com)

**Great Lakes Science Center**  
[www.greatscience.com](http://www.greatscience.com)

**Jack Cleveland Casino**  
[www.jackentertainment.com](http://www.jackentertainment.com)

Or for more Cleveland activities  
visit Destination Cleveland at  
[www.thisiscleveland.com](http://www.thisiscleveland.com)